

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	
)	
GEORGES GEORGIOU, PHILIP HARRIS)	
STEWART, and GILBERT CASTILLO,)	
)	
Plaintiffs,)	Adversary Proceeding No. 23-01016 (MG)
v.)	
)	
CELSIUS NETWORK LLC, <i>et al.</i> ,)	
)	
Defendants.)	
)	

**JOINT STIPULATION AND AGREED ORDER BY AND AMONG THE
DEBTORS AND PLAINTIFFS**

This Stipulation and Agreed Order (this “**Stipulation and Order**”) is made and entered into by and among: (1) the debtors in the above-captioned chapter 11 cases (the “**Debtors**”); and (2) Plaintiffs Georges Georgiou, Philip Harris Stewart, and Gilbert Castillo (together, the “**Plaintiffs**,” and with the Debtors, the “**Parties**”). The Parties hereby stipulate and agree as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

RECITALS

WHEREAS, on July 13, 2022, each of the Debtors filed a voluntary petition under Chapter 11 of the United States Code;

WHEREAS, on February 28, 2023, the Plaintiffs filed a complaint against certain of the Debtors commencing Adversary Proceeding No. 23-01016 (the “**Complaint**”);

WHEREAS, on March 10, 2023, the Parties agreed to extend the Debtors’ time to answer the Complaint through May 9, 2023; and

WHEREAS, the Debtors intend to file a motion to dismiss the Complaint (the “**Motion**”).

NOW, THEREFORE, IT IS STIPULATED AND AGREED AND, UPON APPROVAL BY THE BANKRUPTCY COURT OF THIS STIPULATION, IT IS SO ORDERED AS FOLLOWS:

1. The foregoing recitals are incorporated herein by reference.
2. The Parties agree to and, upon approval of the Court, hereby set the following briefing schedule for the Motion:

Event	Date
Deadline for Debtors to file the Motion	May 17, 2023, by 11:59 p.m., prevailing Eastern Time
Deadline for Plaintiffs to Object to the Motion	June 14, 2023, by 11:59 p.m., prevailing Eastern Time
Deadline for Debtors to file a Reply	June 21, 2023, by 11:59 p.m., prevailing Eastern Time
Hearing on the Debtors’ Motion	June 28, 2023, 10:00 a.m., prevailing Eastern Time

IT IS SO ORDERED.

New York, New York

Dated: _____, 2023

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

STIPULATED AND AGREED TO THIS 3rd DAY OF MAY, 2023:

New York, New York
Dated: May 3, 2023

/s/ Joshua A. Sussberg

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- and -

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